

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation, Debtor**CASE NO **02-21926**CHAPTER **11****SCHEDULE A (REAL PROPERTY)**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY		CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
2.8413 acres; Reserve B6, NorthgreenPark 2.8413 acres; Reserve B6, NorthgreenPark Harris County, Texas Plus Improvements theron (Office Location)- Office Bldg. (Net Book Value) (TAB 1)	Fee Simple		\$1,496,813.66	\$0.00
2.8413 acres Reserve B6, NorthgreenPark 2.8413 acres Reserve B6, NorthgreenPark Harris County, Texas Plus Improvements thereon (Office Location)- Land (Net Book Value) (TAB 1)	Fee Simple		\$452,820.00	\$0.00
2.1256 acres, Reserve B6, NorthgreenPark 2.1256 acres, Reserve B6, NorthgreenPark Harris County, Texas (Net Book Value) (TAB 1)	Fee Simple		\$232,641.23	\$0.00
Oil & Gas Leases/Feemineral int./overriding royalty int. Various oil & gas leases, completed wells & related equipment located mainly in Galveston & Wharton Counties, TX (Net Book Value) (TAB 1)	Leases & Interest		\$54,142,592.61	\$0.00
Easements, surface rights and fixtures associated with an including gathering systems, transportation pipelines, amine plants, compression and dehydration facilities (Net Book Value) (TAB 1)	Easements, leases, etc.		\$22,165,294.59	\$0.00
			\$78,490,162.09	\$0.00

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY		CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
			\$78,490,162.09	\$0.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****SCHEDULE B (PERSONAL PROPERTY)**

Type of Property	None	Description and Location of Property	Current Market Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		PettyCash Accounts	\$3,553.57
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		See AttachedScheduleB.2 Bank Accounts& Certificatesof Deposit (TAB2)	\$4,780,440.34
3. Security deposits with public utilities, telephone companies, landlords, and others.		See AttachedScheduleB.3 SecurityDeposits (TAB3)	\$260,428.83
4. Household goods and furnishings including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See AttachedScheduleB.9 (TAB4)	\$1,006,386.39
10. Annuities. Itemize and name each issuer.	X		
Total >			\$6,050,809.13

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****SCHEDULE B (PERSONAL PROPERTY)***Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Market Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X		
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Attached Schedule B.12 (TAB 5)	\$1,228,428.98
13. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B.13 (TAB 6)	Unknown
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
15. Accounts receivable.		Accounts Receivable (Invoiced & Accrued at 11/14/02) (TAB 7)	\$9,120,216.61
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
Total >			\$16,399,454.72

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****SCHEDULE B (PERSONAL PROPERTY)***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Market Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Attached Schedule B.20 Other Contingent & Unliquidated Claims (TAB 8)	\$0.00
21. Patents, copyrights, and other intellectual property. Give particulars.		Echo Geophysics Access to 3-D Pool-No License Ownership	Unknown
22. Licenses, franchises, and other general intangibles. Give particulars.		Various Computer Hardware/Software/Siemens Licenses	Unknown
23. Automobiles, trucks, trailers, and other vehicles and accessories.		Vehicles in Harris, Wharton, Webb & Galveston counties, Texas (Net Book Value)(NBV) (TAB 1)	\$0.00
24. Boats, motors, and accessories.	X		
25. Aircraft and accessories.	X		
26. Office equipment, furnishings, and supplies.		Computer equipment, furnishings, supplies & equipment (TAB 9)	\$516,484.68
27. Machinery, fixtures, equipment, and supplies used in business.		Included in Schedule A - Machinery & equipment associated with gathering systems, transportation pipelines, amine plants, compression & dehydration facilities.	\$0.00
28. Inventory.		See Attached Schedule B.28 & Condensate (oil) Prod. in Tank	\$672,830.26
Total >			\$17,588,769.66

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****SCHEDULE B (PERSONAL PROPERTY)***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Market Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		(TAB 10)	
29. Animals.	X		
30. Crops - growing or harvested. Give particulars.	X		
31. Farming equipment and implements.	X		
32. Farm supplies, chemicals, and feed.	X		
33. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B.33 A & B (TAB 11)	\$664,829.16
Total >			\$18,253,598.82

INRE: TransTexas Gas Corporation

Debtor

CASE NO 02-21926

(If Known)

Joint Debtor

CHAPTER **11****SCHEDULE D (CREDITORS HOLDING SECURED CLAIMS)**

** Check this box if debtor has no creditors holding secured claims to report on Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
Ad Valorem Taxes See Attached Schedule D Ad Valorem Taxes (TAB 12)		Taxes COLLATERAL: All assets REMARKS: Property Tax Lien 1/1/02, Past Due After 1/31/03 Property Taxes Balance From CH.11.1999		X		\$3,282,619.97	\$0.00
		COLLATERAL VALUE: \$3,282,619.97					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
Coastline Resources KRM Investments 1177 W. Loop South, Ste. 1670 Houston, TX 77027		Note COLLATERAL: Per Security Agreement REMARKS: Note Payment Amount Includes Interest at 9/30/02				\$208,591.23	\$0.00
		COLLATERAL VALUE: \$208,591.23					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
GMACC 1290 Avenue of the Americas New York, NY 10104		Loan COLLATERAL: All assets REMARKS: Lien on Inventory & Accounts Receivable Line of Credit				\$937,879.70	\$0.00
		COLLATERAL VALUE: \$937,879.70					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
GMACC 1290 Avenue of the Americas New York, NY 10104		Loan COLLATERAL: All assets REMARKS: Revolving Credit Note & Term Loan (Includes interest at 9/30/02)		X		\$52,212,763.92	\$0.00
		COLLATERAL VALUE: \$52,212,763.92					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
Jefferies Analytical Trading Group, Inc. 650 5th Avenue New York, NY 10019	X	Trade Debt COLLATERAL: Galveston Bay Processing Corp. stock REMARKS: (Amount of claim includes principal & interest) Galveston Bay Processing Corporation		X		\$3,233,945.44	\$0.00
		COLLATERAL VALUE: \$3,233,945.44					
Total for this Page (Subtotal) >						\$59,875,800.26	\$0.00
Running Total >						\$59,875,800.26	\$0.00

2 continuation sheets attached

INRE: TransTexas Gas Corporation

Debtor

CASE NO 02-21926

(If Known)

Joint Debtor

CHAPTER **11****SCHEDULE D (CREDITORS HOLDING SECURED CLAIMS)**

Continuation Sheet No. 1

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBCTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
M&M Lien Creditors See Attached Schedule D M&M Liens (TAB 13) (From Ch. 11, 1999)		Liens COLLATERAL: Various Wells REMARKS: Allowed M&M Liens 1999 Ch. 11 M&M Liens-Interest Accrual Ch. 11, 1999	X	X	X	\$8,568,116.72	\$0.00
		COLLATERAL VALUE: \$8,568,116.72					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
Royalty Interest Owners Attached Schedule Royalty Interest Owners (TAB 14)		Trade Debt COLLATERAL: Production Payment REMARKS: Produced & sold natural Gas & Condensate in Oct., billed & paid in Nov. (Lien created by Sec.9.319)		X		\$512,914.97	\$0.00
		COLLATERAL VALUE: \$512,914.97					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
Royalty Interest Owners Attached Schedule Royalty Interest Owners (TAB 15)		Trade Debt COLLATERAL: Cash at Fleet Bank REMARKS: Royalty Suspense		X		\$612,002.98	\$0.00
		COLLATERAL VALUE: \$612,002.98					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
Royalty Interest Owners Accrued From Production 11/01/02 - 11/14/02		COLLATERAL: REMARKS: Royalty Accrual		X		\$321,253.06	\$0.00
		COLLATERAL VALUE: \$321,253.06					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
State of Texas Comptroller of Public Accounts 111 E. 7th Street Austin, TX 78774-0100		Taxes COLLATERAL: All assets REMARKS: Severance Taxes-Due for Sept., Oct., & Nov. 14, 2002		X		\$48,418.49	\$0.00
		COLLATERAL VALUE: \$48,418.49					
Total for this Page (Subtotal) >						\$10,062,706.22	\$0.00
Running Total >						\$69,938,506.48	\$0.00

INRE: **TransTexas Gas Corporation**

Debtor

CASE NO **02-21926**

(If Known)

Joint Debtor

CHAPTER **11****SCHEDULE D (CREDITORS HOLDING SECURED CLAIMS)**

Continuation Sheet No. 2

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
State of Texas Comptroller of Public Accounts 111 E. 7th Street Austin, TX 78774-0100		Taxes COLLATERAL: All assets REMARKS: Interest	X	X	X	\$1,485,216.60	\$0.00
		COLLATERAL VALUE: \$1,485,216.60					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
State of Texas Comptroller of Public Accounts 111 E. 7th Street Austin, TX 78774-0100		Taxes COLLATERAL: All assets REMARKS: Severance Taxes (1999 Ch. 11) (not resolved)	X	X	X	\$7,148,828.29	\$0.00
		COLLATERAL VALUE: \$7,148,828.29					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
US Bank Corp. Trust Service CM-9705 PO Box 70870 St. Paul, MN 55170-9705		Bonds & Accrued Interest COLLATERAL: Bonds & Accrued Interest REMARKS: Senior Notes, Interest at 9/15/02 Interest Accrued 9/30/02		X		\$220,000,000.00	\$201,827,790.46
		COLLATERAL VALUE: \$18,172,209.54					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
		COLLATERAL:					
		REMARKS:					
		COLLATERAL VALUE:					
ACCT #:		DATE INCURRED: NATURE OF LIEN:					
		COLLATERAL:					
		REMARKS:					
		COLLATERAL VALUE:					
Total for this Page (Subtotal) >						\$228,634,044.89	\$201,827,790.46
Running Total >						\$298,572,551.37	\$201,827,790.46

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: TransTexas Gas Corporation

CASE NO 02-21926

CHAPTER 11

SCHEDULE E (CREDITORS HOLDING UNSECURED PRIORITY CLAIMS)

.. Check this box if debtor has no creditor holding unsecured priority claims to report on Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) if claims in that category are listed on the attached sheets)

.. **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Sec. 507(a)(2).

.. **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$4,650 per employee, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided by 11 U.S.C. Sec. 507(a)(3).*

.. **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Sec. 507(a)(4).

.. **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to a maximum of \$4,650 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Sec. 507(a)(5).*

.. **Deposits by individuals**

Claims of individuals up to a maximum of \$2,100 for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Sec. 507(a)(6).*

.. **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Sec. 507(a)(7).

b Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Sec. 507(a)(8).

.. **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Sec. 507(a)(9).

.. **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment. The amounts shown above were effective beginning April 1, 2001.

INRE: TransTexas Gas Corporation

Debtor

CASE NO 02-21926

(If Known)

Joint Debtor

CHAPTER **11****SCHEDULE E (CREDITORS HOLDING UNSECURED PRIORITY CLAIMS)**

Continuation Sheet No. 1

TYPE OF PRIORITY	Taxes
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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBATOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCT #: Internal Revenue Service Spec. Proc. Div. - BK Section STOP 5020 Hou 1919 Smith Houston, TX 77002		DATE INCURRED: CONSIDERATION: Taxes REMARKS: Federal Unemployment Taxes Federal Withholding Federal FICA & Medicare				\$73,762.83	\$73,762.83
ACCT #: State of Texas Comptroller of Public Accounts 111 E. 7th Street Austin, TX 78774-0100		DATE INCURRED: CONSIDERATION: Taxes REMARKS: Sales Tax Various Districts Accrued at 11/14/02				\$7,770.14	\$7,770.14
ACCT #: Texas Workforce Commission TEC Building - Bankruptcy 101 E. 15th Street Austin, TX 78778		DATE INCURRED: CONSIDERATION: State Unemployment Taxes REMARKS: (3rd Qtr. 2002) State Unemployment Taxes (Bal. Ch. 11, 1999)				\$64,713.48	\$64,713.48
ACCT #: TransTexas Gas Employees		DATE INCURRED: CONSIDERATION: Wages & Related Benefits REMARKS: Paid or to be paid in ordinary course				\$117,946.86	\$117,946.86
ACCT #: TransTexas Gas Employees		DATE INCURRED: CONSIDERATION: Vacation Accrual and Retention Bonus REMARKS:				\$1,030,916.00	\$1,030,916.00
ACCT #:		DATE INCURRED: CONSIDERATION: REMARKS:					
ACCT #:		DATE INCURRED: CONSIDERATION: REMARKS:					
Total for this Page (Subtotal) >						\$1,295,109.31	\$1,295,109.31
Running Total >						\$1,295,109.31	\$1,295,109.31

INRE: TransTexas Gas Corporation

Debtor

CASE NO 02-21926

(If Known)

Joint Debtor

CHAPTER **11****SCHEDULE F (CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS)**

** Check this box if debtor has no creditors holding unsecured nonpriority claims to report on Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEB	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: A/W Mechanical Services, Inc. PO Box 70308 Houston, TX 77270-0308			DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,769.13
ACCT #: Ace USA c/o Montlake Insurance Holdings 1601 Chestnut St., TL34K Philadelphia, PA 19103			DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$10,142.00
ACCT #: ADT Security Services P.O. Box 371956 Pittsburgh, PA 15250			DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$644.09
ACCT #: Advanced Record Storage 10692 Haddington Drive Houston, TX 77043			DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$4,776.66
ACCT #: AFLAC Insurance 1932 Wynnton Road Columbus, GA 31999-1140			DATE INCURRED: CONSIDERATION: Supplemental Insurance REMARKS: Administrative Cost				\$2,848.82
ACCT #: AFLAC Insurance 1932 Wynnton Road Columbus, GA 31999-1140			DATE INCURRED: CONSIDERATION: Supplemental Insurance REMARKS: Withholding from employees paycheck				\$7,770.14
ACCT #: Allen, Jesse 1300 N. Sam Houston Pkwy E. Houston, TX 77032-2949			DATE INCURRED: CONSIDERATION: Expenses REMARKS:				\$332.88
Total for this Page (Subtotal) >							\$28,283.72
Running Total >							\$28,283.72

19 continuation sheets attached

SCHEDULE F (CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS)

Continuation Sheet No. 2

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION:				
Benefit Planners, etc. 1300 N. Sam Houston Parkway E. Houston, TX 77032		Medical Insurance - Accrual REMARKS:		X		\$160,301.39
ACCT #:		DATE INCURRED: CONSIDERATION:				
Benefit Planners, etc. 1300 N. Sam Houston Parkway E. Houston, TX 77032		Medical Insurance - Accrual REMARKS:				\$765.28
ACCT #:		DATE INCURRED: CONSIDERATION:				
Bloomberg L.P. 499 Park Avenue New York, NY 10022-1240		Trade Debt REMARKS:				\$477.88
ACCT #:		DATE INCURRED: CONSIDERATION:				
Blue Cross/Blue Shield P.O. Box 660112 Dallas, TX 75266-0112		Trade Debt REMARKS:				\$6,753.46
ACCT #:		DATE INCURRED: CONSIDERATION:				
Bockoff, Michael A. 1300 N. Houston Pkwy East Houston, TX 77032-2949		Expenses REMARKS:				\$735.38
ACCT #:		DATE INCURRED: CONSIDERATION:				
Browning-Ferris Industries BFI W. Houston Commercial PO Box 78703 Phoenix, AZ 85062-8703		Trade Debt REMARKS:				\$131.49
ACCT #:		DATE INCURRED: CONSIDERATION:				
Cambe Geological Services, Inc. 1500 Gray Steet Houston, TX 77002		Trade Debt REMARKS:				\$15.00
Total for this Page (Subtotal) >						\$169,179.88
Running Total >						\$200,027.64

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION:				
Chase Melon Shareholders Svcs. PO Box 360857 Pittsburgh, PA 15251		Trade Debt REMARKS:				\$1,507.44
ACCT #:		DATE INCURRED: CONSIDERATION:				
Choicepoint Service Inc. PO Box 105186 Atlanta, GA 30348		Trade Debt REMARKS:				\$55.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
Cinco Energy Land Services, Inc. 9235 Katy Freeway Suite 400 Houston, TX 77024		Trade Debt REMARKS:				\$3,122.52
ACCT #:		DATE INCURRED: CONSIDERATION:				
Cingular Wireless PO Box 650574 Dallas, TX 75265-0574		Trade Debt REMARKS:				\$69.27
ACCT #:		DATE INCURRED: CONSIDERATION:				
Cinta's Corporation 498 PO Box 40495 Houston, TX 77240-0495		Trade Debt REMARKS:				\$111.02
ACCT #:		DATE INCURRED: CONSIDERATION:				
Circle C. Welding 1116 Kadera Road Angleton, TX 77515		Trade Debt REMARKS:				\$1,800.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
Clarion Inn 500 N. Sam Houston Pkwy E. Houston, TX 77060		Trade Debt REMARKS:				\$841.62
Total for this Page (Subtotal) >						\$7,506.87
Running Total >						\$207,534.51

CASE NO **02-21926**
(If Known)
CHAPTER **11**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION:				
Encore Operating LP 777 Main Street, Ste. 1400 Ft. Worth, TX 76102		Trade Debt REMARKS:				\$635.33
ACCT #:		DATE INCURRED: CONSIDERATION:				
Entergy S.W. Region PO Box 61009 New Orleans, LA 70161-1009		Trade Debt REMARKS:				\$136.20
ACCT #:		DATE INCURRED: CONSIDERATION:				
Executory Contract Creditors (TAB 16)		Contracts REMARKS:	X	X		Unknown
ACCT #:		DATE INCURRED: CONSIDERATION:				
First Choice Pest Control Bernard S. Simons 13955 Murphy Road, Ste. 217 Stafford, TX 77477-4916		Trade Debt REMARKS:				\$411.35
ACCT #:		DATE INCURRED: CONSIDERATION:				
First Choice Power, Inc. PO Box 901088 Fort Worth, TX 76101-2088		Trade Debt REMARKS:				\$1,311.14
ACCT #:		DATE INCURRED: CONSIDERATION:				
First Insurance Funding Corp. 135 S. LaSalle Street Dept. 8075 Chicago, IL 60674-8075		Trade Debt REMARKS:				\$3,167.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
Friede Goldman Offshore TX, LP. PO Box 201031 Dallas, TX 75320-1031		Trade Debt REMARKS:				\$233.33
Total for this Page (Subtotal) >						\$5,894.35
Running Total >						\$2,498,225.16

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION:				
Galloway, Johnson, Tompkins, et al One Shell Square 701 Poydras Street, Ste. 4040 New Orleans, LA 70139		Attorney Fees REMARKS:				\$3,022.50
ACCT #:		DATE INCURRED: CONSIDERATION:				
Galveston Bay Pipeline Company 1300 N. Sam Houston Pkwy E Houston, TX 77032		Unknown REMARKS:	X	X		Unknown
ACCT #:		DATE INCURRED: CONSIDERATION:				
Genesis Telecom, Inc. 1225 North Loop West Suite 100 Houston, TX 77008		Trade Debt REMARKS:			X	\$0.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
GEO MAP Company PO Box 890143 Dallas, TX 75389-0143		Trade Debt REMARKS:				\$13.25
ACCT #:		DATE INCURRED: CONSIDERATION:				
Godwin, Mark W. 4322 Misty Timber Way Kingwood, TX 77345		Trade Debt REMARKS:				\$1,411.24
ACCT #:		DATE INCURRED: CONSIDERATION:				
Golden Eagle Courier Inc. PO Box 60298 Houston, TX 77205-0298		Trade Debt REMARKS:				\$243.50
ACCT #:		DATE INCURRED: CONSIDERATION:				
Greg Halvatzis 1300 N. Sam Houston Pkwy. East Houston, TX 77032-2949		Expenses REMARKS:				\$412.80
Total for this Page (Subtotal) >						\$5,103.29
Running Total >						\$2,503,328.45

[illegible]

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION:				
Jim Wells SWD Inc. PO Box 17029 Sugarland, TX 77496		Trade Debt REMARKS:			X	\$0.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
Joe's Septic Service 1508 Palacios El Campo, TX 77437		Trade Debt REMARKS:				\$12.38
ACCT #:		DATE INCURRED: CONSIDERATION:				
John T. Jakubik & Assoc. 4309 Greenbriar Stafford, TX 77477		Trade Debt REMARKS:				\$813.80
ACCT #:		DATE INCURRED: CONSIDERATION:				
John. R. Stanley 4 Shorelake Drive Kingwood, TX 77339		Trade Debt REMARKS: Balance of Severance Pay, Includes taxes that will be withheld if paid (Includes interest 10% thru 11/14/02)			X	\$820,493.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
Justin Brune Welding dba Justin Brune PO Box 266 Wharton, TX 77488		Trade Debt REMARKS:				\$764.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
KDR Supply, Inc. PO Box 10130 Liberty, TX 77575		Trade Debt REMARKS:				\$2,015.38
ACCT #:		DATE INCURRED: CONSIDERATION:				
Kinder Morgan Ship Channel PO Box 70605 Chicago, IL 60673-0605		Trade Debt REMARKS:			X	\$36,318.35
Total for this Page (Subtotal) >						\$860,416.91
Running Total >						\$5,388,134.97

INRE: TransTexas Gas Corporation

Debtor

CASE NO 02-21926

(If Known)

Joint Debtor

CHAPTER **11****SCHEDULE F (CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS)**

Continuation Sheet No. 11

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBATOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Lexis Nexis PO Box 2314 Carol Stream, IL 60132-2314		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,625.66
ACCT #: Lone Star Overnight LP PO Box 149225 Austin, TX 78714		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$103.05
ACCT #: Louisiana Valve Source, Inc. PO Box 54253 New Orleans, LA 70154		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$414.00
ACCT #: Massachusetts Mutual Life Ins. Pension MGMT Flex Invest N405 1295 State Street Springfield, MA 01111		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,375.79
ACCT #: Metrocall A-R Corp. ACCTS 4100 N. 2nd Suite 600 McAllen, TX 78504		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$15.26
ACCT #: Montgomery Trucking Inc. A Rex Trucking, Inc. Affiliate 450 Holmes Road Houston, TX 77045		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$9,200.00
ACCT #: Nextel Communications, Inc. PO Box 54977 Los Angeles, CA 90054-0977		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$761.14
Total for this Page (Subtotal) >						\$13,494.90
Running Total >						\$5,409,330.46

CASE NO **02-21926**
(If Known)

CHAPTER **11**

SCHEDULE F (CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS)

Continuation Sheet No. 13

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION:				
Piontek, Walter 10171 Clover Glen Drive Vienna, VA 22181		Board and Directors Fees & Expenses REMARKS:				\$4,282.61
ACCT #:		DATE INCURRED: CONSIDERATION:				
Pitney Bowes PO Box 856460 Louisville, KY 40285-6460		Trade Debt REMARKS:				\$196.64
ACCT #:		DATE INCURRED: CONSIDERATION:				
Quality Diesel Service 224 Phillip Street Wharton, TX 77488		Trade Debt REMARKS:				\$502.24
ACCT #:		DATE INCURRED: CONSIDERATION:				
R & B Falcon Drilling USA Trans Ocean Sendco Forex PO Box 1968 Houma, LA 70361		Trade Debt REMARKS: Drilling Contract-If TransTexas drills another well in Galveston Bay & uses Falcon, this will not be payable except on a daywork basis.	X	X		\$1,000,000.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
R. Gerald Bennett 13310 Perthshire Houston, TX 77079		Board of Directors Fees & Expenses REMARKS:				\$6,282.61
ACCT #:		DATE INCURRED: CONSIDERATION:				
Reliant Energy P.O. Box 4932 Houston, TX 77210-4932		Utilities REMARKS:				\$8,961.18
ACCT #:		DATE INCURRED: CONSIDERATION:				
Ricoh Corporation PO Box 100345 Pasadena, CA 91189-0345		Trade Debt REMARKS:				\$68.60
Total for this Page (Subtotal) >						\$1,020,293.88
Running Total >						\$6,435,428.33

CASE NO **02-21926**
(If Known)

CHAPTER **11**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION:				
Schlumberger Well Services c/o Jim Sczudlo 1325 S. Dairy Ashford Houston, TX 77077		Trade Debt REMARKS:				\$3,480.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
Shamrock Equipment Rental PO Box 367 Devers, TX 77538		Trade Debt REMARKS:				\$5,445.49
ACCT #:		DATE INCURRED: CONSIDERATION:				
Sola Communications, Inc. PO Box 90662 Lafayette, LA 70509-0662		Trade Debt REMARKS:				\$755.04
ACCT #:		DATE INCURRED: CONSIDERATION:				
Southwestern Bell Telephone PO Box 4706 Houston, TX 77210-4706		Trade Debt REMARKS:				\$1,074.60
ACCT #:		DATE INCURRED: CONSIDERATION:				
Southwestern Bell Telephone PO Box 650502 Dallas, TX 75265		Trade Debt REMARKS:			X	\$0.00
ACCT #:		DATE INCURRED: CONSIDERATION:				
Southwestern Bell Telephone PO Box 1550 Houston, TX 77097		Utilities REMARKS:				\$51.36
ACCT #:		DATE INCURRED: CONSIDERATION:				
Specht Gauging PO Box 2846 Victoria, TX 77902		Trade Debt REMARKS:				\$684.66
Total for this Page (Subtotal) >						\$11,491.15
Running Total >						\$6,455,633.56

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:			DATE INCURRED: CONSIDERATION:				
Sprint PO Box 530581 Atlanta, GA 30353-0581			Utilities REMARKS:				\$56.90
ACCT #:			DATE INCURRED: CONSIDERATION:				
Stephens Office Supply Inc. PO Box 924085 Houston, TX 77292			Trade Debt REMARKS:				\$604.12
ACCT #:			DATE INCURRED: CONSIDERATION:				
Sundeen, Gayle C. 1300 Walnut Lane Kingwood, TX 77339			Trade Debt REMARKS:				\$640.00
ACCT #:			DATE INCURRED: CONSIDERATION:				
Superior Energy Services Corp. f/k/a Cardinal Services PO Box 95375 New Orleans, LA 70195			Trade Debt REMARKS:				\$2,628.00
ACCT #:			DATE INCURRED: CONSIDERATION:				
Ted E. Davis 55 Mott Lane Houston, TX 77024			Board of Directors Fees & Expenses REMARKS:				\$6,282.61
ACCT #:			DATE INCURRED: CONSIDERATION:				
Tejas Gas Marketing One Allen Center 500 Dallas, Ste. #1000 Houston, TX 77002			Funds Due Others REMARKS:		X		\$44,393.17
ACCT #:			DATE INCURRED: CONSIDERATION:				
Texas Excavation Safety System Inc PO Box 678058 Dallas, TX 75267-8058			Trade Debt REMARKS:				\$173.58
Total for this Page (Subtotal) >							\$54,778.38
Running Total >							\$6,510,411.94

SCHEDULE F (CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS)

Continuation Sheet No. 17

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:			DATEINCURRED: CONSIDERATION:				
The Canada Life Assurance Co. PO Box 105477 Atlanta, GA 30348-5477			Trade Debt REMARKS:				\$1,553.99
ACCT #:			DATEINCURRED: CONSIDERATION:				
The Harrell Group Inc. 208 N. Market Street Suite 325 Dallas, TX 75202			Trade Debt REMARKS:				\$600.00
ACCT #:			DATEINCURRED: CONSIDERATION:				
Thomas Petroleum, Inc. PO Box 4317 Victoria, TX 77903-4317			Trade Debt REMARKS:				\$16,143.55
ACCT #:			DATEINCURRED: CONSIDERATION:				
Todd, Roy W. 1300 N. Sam Houston Pkwy. East Houston, TX 77032-2949			Expenses REMARKS:				\$219.84
ACCT #:			DATEINCURRED: CONSIDERATION:				
Trinity Bay Conservation PO Box 580 Anahauc, TX 77514			Trade Debt REMARKS:				\$21.99
ACCT #:			DATEINCURRED: CONSIDERATION:				
Trinity Storage Services, LP d/b/a Trinity Field Services 3700 Buffalo Speedway, Ste 1000 Houston, TX 77098-3705			Trade Debt REMARKS:			X	\$0.00
ACCT #:			DATEINCURRED: CONSIDERATION:				
United Parcel Service Lockbox 577 Carol Stream, IL 60132-0577			Trade Debt REMARKS:				\$444.05
Total for this Page (Subtotal) >							\$18,983.42
Running Total >							\$6,529,395.36

CASE NO **02-21926**
(If Known)

CHAPTER **11**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: TransTexas Gas Corporation

CASE NO 02-21926

CHAPTER 11

SCHEDULE G (EXECUTORY CONTRACTS AND UNEXPIRED LEASES)

.. Checkthis box if debtorhas no executorycontractsor unexpiredleases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTIONOF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASEIS FOR NONRESIDENTIALREAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See Attached Schedule G-Executory Contracts (TAB 16)	

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISIONIN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****SCHEDULE H (CODEBTORS)**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
GalvestonBay PipelineCompany 1300 N Sam Houston Pkwy. East Houston, TX 77032-2949	Jefferies Analytical Trading Group, Inc. 650 5th Avenue New York, NY 10019
GalvestonBay ProcessingCorp. 1300 N. Sam Houston Pkwy. East Suite 340 Houston, TX 77032-2949	Jefferies Analytical Trading Group, Inc. 650 5th Avenue New York, NY 10019

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****SUMMARY OF SCHEDULES**

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	\$78,490,162.09		
B - Personal Property	Yes	4	\$18,253,598.82		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	3		\$298,572,551.37	
E - Creditors Holding Unsecured Priority Claims	Yes	2		\$1,295,109.31	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	20		\$6,542,489.84	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets of ALL Schedules		> 33			
Total Assets			> \$96,743,760.91		
Total Liabilities				> \$306,410,150.52	

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: TransTexas Gas Corporation

CASE NO 02-21926

CHAPTER 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the VP and CFO of the Corporation named as debtor in this case,
declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 34
sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/31/2002

Signature /s/ Ed Donahue
Ed Donahue
VP and CFO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of businessNone
..

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE (if more than one)
\$57,974,000.00	Natural Gas, Condensate & NGL'S YTD, 11/14/02
\$134,383,000.00	Natural Gas, Condensate & NGL'S 2/1/01 - 1/31/02
\$190,091,000.00	Natural Gas, Condensate & NGL'S 2/1/00 - 1/31/01
.	(NGL - Natural Gas Liquids) Fiscal Year is February 1 - January 31

2. Income other than from employment or operation of business

None

b

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

None

..

a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within 90 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
See Attached Schedule 3a (TAB 18)		\$20,925,360.07	

None

..

b. List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached Schedule 3b (TAB 19)			

4. Suits and administrative proceedings, executions, garnishments, and attachments

None

..

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
See Attached Schedule 4a (TAB 20)			

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

None

b

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

b

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

b

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

..

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS OF PERSON
OR ORGANIZATION**
See Attached Schedule 7
(TAB 21)

**RELATIONSHIP TO
DEBTOR, IF ANY DATE OF GIFT**

**DESCRIPTION AND
VALUE OF GIFT**
\$2,668.00

8. Losses

None

b

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 2***9. Payments related to debt counseling or bankruptcy**None
..

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See Attached Schedule 9 (TAB 22)		

10. Other transfers

None

p List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

11. Closed financial accountsNone
..

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
See Attached Schedule 11 (TAB 23)		

12. Safe deposit boxes

None

p List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. SetoffsNone
..

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
See Attached Schedule 13 a. & 13 b. (TAB 24)		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

14. Property held for another personNone
..

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
See also Schedule G - (Under TAB 25)	Executory Contracts for Listing of LEASED equipment, vehicles, etc.	

15. Prior address of debtor

None

p If the debtor has moved within the two years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None

p If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the six-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

p a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None

p b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 4*

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the
p debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and
.. ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND TAXPAYER I.D. NUMBER	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
See Attached Schedule 18c (TAB 26)		

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. Section 101.
p

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or
.. supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
George C. Wright 1300 N. Sam Houston Pkwy. East Suite 310, Houston, TX 77032	1996 - 2002

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of
.. account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Price Waterhouse Coopers 1100 Louisiana, Suite 4100 Houston, TX 77002	2001 & 2002

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

None .. c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
GeorgeC. Wright	1300 N. SamHoustonPkwyeast Suite 310, Houston, Texas 77032

None .. d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS	DATE ISSUED
See Attached Schedule 19d (TAB 27)	

20. Inventories

None .. p a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None .. p b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None .. p a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None .. b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
See Attached Schedule 21b (TAB 28)		

22. Former partners, officers, directors and shareholders

None .. p a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None .. b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME, ADDRESS AND TITLE	DATE OF TERMINATION
John R. Stanley Chairman and Chief Executive Officer 1300 N. Sam Houston Pkwy East Houston, TX 77032	3/15/02

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **TransTexas Gas Corporation**CASE NO **02-21926**CHAPTER **11****STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 6***23. Withdrawals from a partnership or distributions by a corporation**None
..

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See 3b (UNDERTAB 19)		

24. Tax Consolidation GroupNone
..

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
TransAmerican Natural Gas Corp, until March 17, 2000	74-1558270

25. Pension Funds

None

p If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto, consisting of 7 sheets, and that they are true and correct.

Date 12/31/2002

Signature /s/ Ed Donahue
Ed Donahue
VP and CFO

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571